Any Minute Now Production LTD Shares Application Form

Please complete all parts of the form below and return with your cheque or PayPal transaction ID to:

The Secretary, Any Minute Now Production Ltd, 4 Earlswood Drive, Alderholt, Hampshire, SP6 3EN, England.

Name: .....

Full address: .....

..... Postcode: .....

E-mail address: .....

Phone number: .....

I want to invest in the ..(please circle relevant option)... Box Office Package £10

Celebrity Package £50

Red Carpet Package £150

Bafta Package £250

Oscar Package £500

Number of £1 shares I wish to purchase : (insert package value here).....

(minimum 10, maximum up to remaining shares available from 20,000)

You can send us your investment either by cheque or by direct transfer via PayPal.

Option A I enclose a cheque to the value of £ .....

Option B I have made a payment by paypal to daniel@anyminutenowmovie.com

Paypal Transaction ID:.....

Option C Fill out this form online and pay electronically at http://www.anyminutenowmovie.com/invest.html

Please make cheques payable to 'Daniel Coffey', write your name and full address on the reverse and send

to the Secretary at the address above.

Acknowledgement will be made by e-mail (or post where no e-mail is available) 10 working days after receipt.

Your share certificate will be issued within 10 working days of this share offer application

Your Agreement:

1. I am aged 16 or over

2. I have read and agreed to be bound by the terms and conditions included in the share offer document.

3. I understand that the Board may reject my application and is not required to inform me of its reasons.

4. The data I provide on this form will be stored within a computerised database, will only be used for the purposes of Any Minute Now Production LTD and will not be disclosed to a third party.

5. It is a term of this offer that to ensure compliance with Money Laundering Regulations 2003, Any Minute Now Production LTD may at its absolute discretion require verification of identity from any person seeking to invest.

SIGNED AS A DEED

Name: ..... (please print in block capitals)

Signature: .....

Date: .....

For office use:

Date cheque received: ..... Number of cheque: .....

Cheque acknowledgement emailed/posted: ..... Entered on database: .....

Cheque clearance date: ..... Share certificate issued & posted: .....